



BEST-IN-STATE WEALTH ADVISORS



Meet 2018's standout wealth advisors and learn who tops the list in your state.

BEST-IN-STATE WEALTH ADVISORS LIST

SEARCH BY STATE

Louisiana

AND

FILTER BY NAME



Rank	Name	Company	City	State	Minimum Account Size For New Business	Team Assets (Custodied)	Typical Size Of Household Accounts
1	James Spiro	Morgan Stanley Wealth Management	New Orleans	Louisiana	\$100K	\$1.7B	\$1M
2	Curtis Eustis	Merrill Lynch Wealth Management	New Orleans	Louisiana	\$1M	\$820M	\$3-10M
3	Rick Frayard	UBS Financial Services	Lafayette	Louisiana	\$500K	\$3B	\$1.5-8M
4	Scott Hardie	Merrill Lynch Wealth Management	New Orleans	Louisiana	\$500K	\$948M	\$300K-75M
5	Charles Simmons	Ameriprise Financial	Metairie	Louisiana	\$0	\$695M	\$1-2.1M
6	Chuck Morris	Raymond James	Baton Rouge	Louisiana	\$0	\$558M	\$1-10M
7	Tim Andreas	Andreas Global Asset Management Group, LLC./Raymond James	Lake Charles	Louisiana	\$250K	\$160M	\$600K-2.5M
8	Kevin Mashburn	Merrill Lynch Wealth Management	Mandeville	Louisiana	\$1M	\$219M	\$500K-25M
9	John Morgan	Raymond James at the Galleria	Metairie	Louisiana	\$500K	\$237M	\$1-2M
10	George Hutter	Merrill Lynch Wealth Management	New Orleans	Louisiana	\$1.5M	\$411M	\$2-7M